

Patient Blood Management

The Intraoperative Period

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**Department of
Anesthesia & Pain
Management**

Three Pillars of PBM

Fig. 1 The three-pillar, nine-field matrix of perioperative patient blood management

	First pillar: optimize erythropoiesis	Second pillar: minimize blood loss and bleeding	Third pillar: harness and optimize physiological reserve of anaemia
Preoperative	<ul style="list-style-type: none"> Detect, investigate and treat anaemia Treat iron deficiency Treat other haematinic deficiencies 	<ul style="list-style-type: none"> Preoperative history Risk stratification Managing anticoagulation and antiplatelet therapies 	<ul style="list-style-type: none"> Optimize physiological reserve and other risk factors Formulate patient-specific plans to minimize blood loss, optimize red cell mass and reduce anaemia
Intraoperative	<ul style="list-style-type: none"> Schedule surgery with haematological optimization 	<ul style="list-style-type: none"> Cell salvage Anaesthetic blood conservation strategies Blood-sparing surgical techniques Meticulous surgery Pharmacological agents 	<ul style="list-style-type: none"> Optimize cardiac output, ventilation and oxygenation Restrictive transfusion thresholds
Postoperative	<ul style="list-style-type: none"> Stimulate erythropoiesis Be aware of drug interactions that can increase anaemia 	<ul style="list-style-type: none"> Vigilance for postoperative bleeding Maintain normothermia Manage anticoagulation Treat infection promptly Postoperative cell salvage 	<ul style="list-style-type: none"> Optimize anaemia reserve Minimize oxygen consumption Avoid unnecessary phlebotomy Restrictive transfusion thresholds

Practical Criteria for Adoption of Any Modality

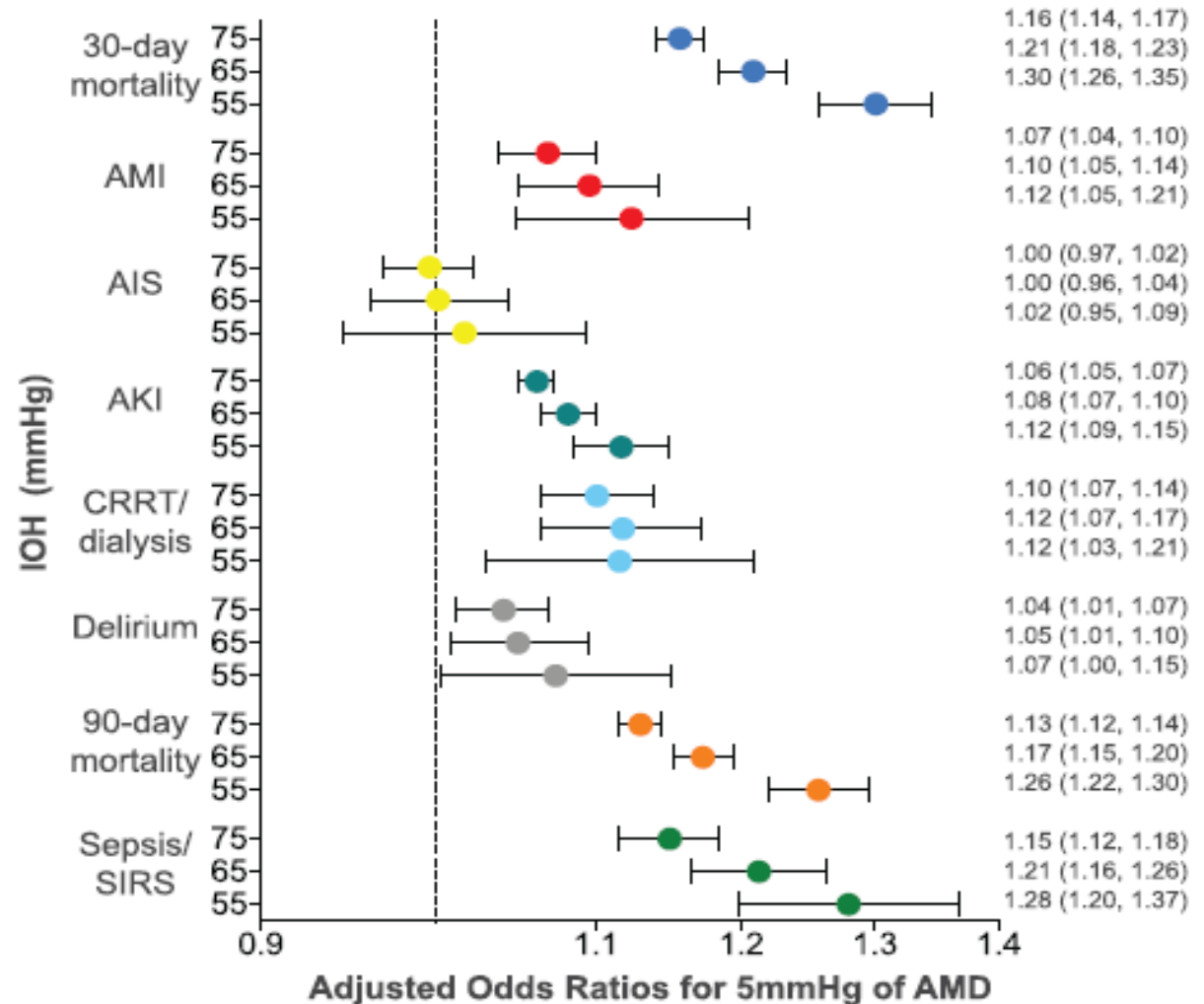
1. Is it effective?
2. Is it as safe (or safer) than transfusion alternatives?
3. Are the costs reasonable?

Anesthetic blood sparing techniques

- Controlled (permissive) hypotension
 - BP maintained at mean of ~ 50–60 mmHg
 - Objectives:
 - Reducing blood loss
 - Improving visibility in surgical field
 - Multiple ways of achieving target BP:
 - Anesthetic depth, vasodilators, beta-blockers, fluid restriction
 - Supporting data is weak and primarily from small, low-quality, outdated studies
 - Safety not adequately assessed

Anesthetic blood sparing techniques

- Hypotension is associated with adverse outcomes
 - Actively maintaining a low BP therefore doesn't seem wise!



Neuraxial Anesthesia (Epidural/Spinal)

- Mechanism:
 - Sympathetic blockade
 - reduces arterial pressure
 - reduces venous pressure
 - reduces surgical stress
 - stabilizes clotting factors
 - reduces fibrinolysis
- Evidence is conflicting:
 - Older, lower quality evidence positive
 - Newer, higher quality evidence negative

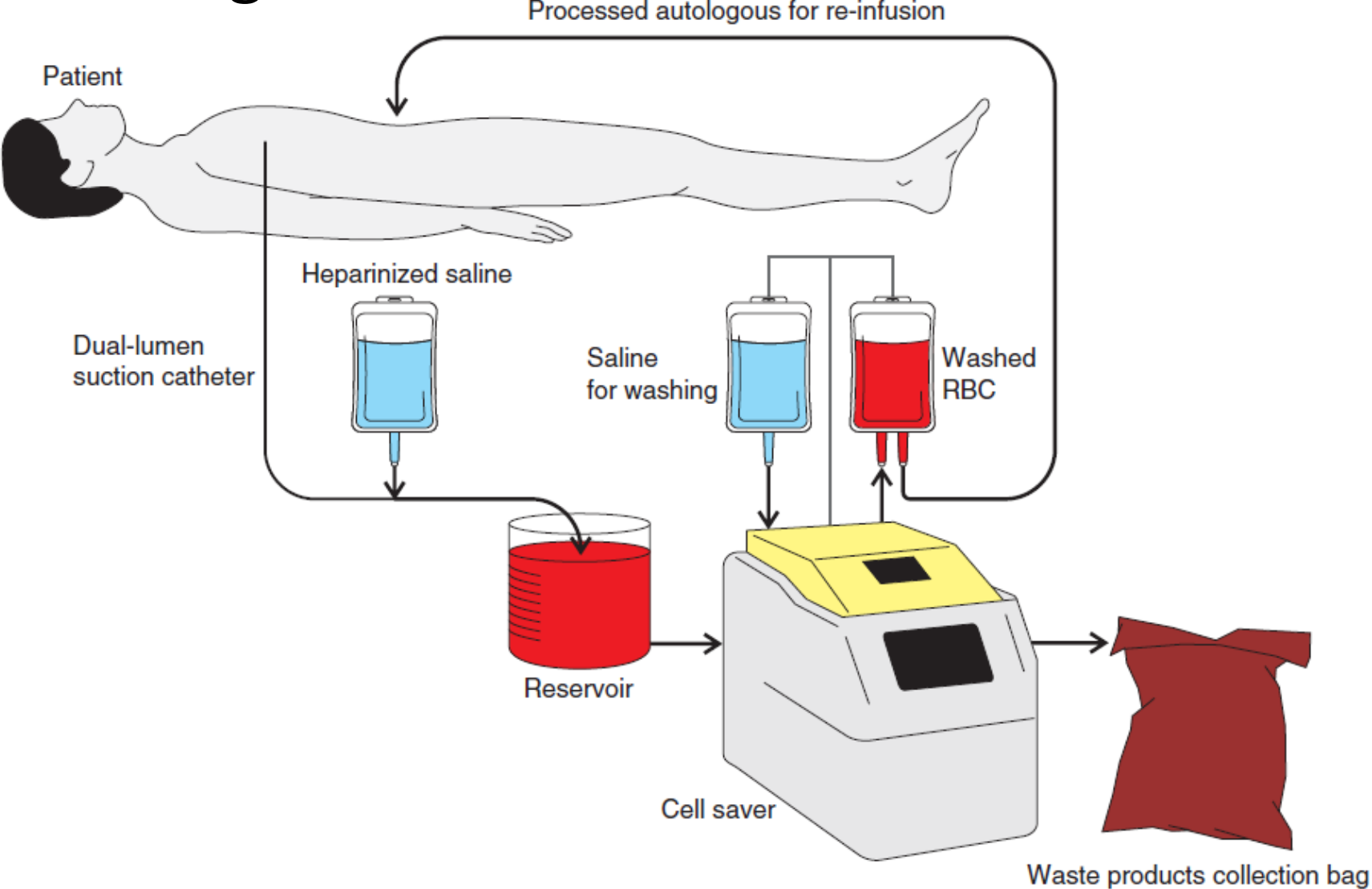
Acute normovolemic hemodilution

- Removal of 3-4 units of blood before surgery and simultaneous replacement with crystalloids or colloids
 - Theoretical example:
 - if Hct = 0.40 and EBL = 1L → RBC Loss = 400 cc
 - if Hct = 0.25 and EBL = 1L → RBC Loss = 250 cc
 - RBC conserved = 150 cc or ~ 2/3 of a unit of PRBC
- Supporting data is weak and primarily from small, low-quality, outdated studies
- Safety not adequately assessed

Do Anesthetic Blood Sparing Techniques Meet Adoption Criteria?

1. Is it effective? Not sure
 2. Is it as safe (or safer) than transfusion alternatives? Don't know
 3. Are the costs reasonable? Yes
- My recommendations:
 - Do not use for blood sparing effects
 - Use as indicated to improve visibility in field of surgery (e.g., ENT)
 - ↓ length of surgery + surgical control of bleeding = ↓ blood loss

Cell Salvage



Cell Salvage

- Proven safety with modern machines
 - Risks: Hemolysis, air embolism, incomplete washing, infections
 - Washing removes: >90% viable RBCs, >90% washout; >95% Free Hb and albumin; goal is 55-80% Hct
 - Safer than allogeneic blood
 - Lower AE rates (0.027% versus 0.14%); Better quality (fresh versus old blood)
- Indications
 - High anticipated blood loss:
 - > 500-1000 mL; 10-20% of BV; 1-2 units of recovered RBC
 - Anemia, antibodies or rare blood types, JW
- Benefits
 - Reduce RBC exposure
 - On average, ↓0.7 units; ↑avoidance ~40%; More effective when massive bleeding

Cell Salvage – Other Consideration:

- Only RBCs, so can cause dilutional coagulopathy
- Bacterial contamination risk
 - Washing removes >80% of bacteria; Leukocyte depletion filter (LDF) removes >99%
 - Transfuse collected blood within 6 hours
- Limit transfusions to no more than 15 unit equivalents
 - Units contain some activated WBCs, platelets, clotting and inflammatory factors
- In Cancer surgery
 - Reinfused tumour cells do not have metastatic potential
 - Not contraindicated, but general recommendation not established
 - LDF reduces tumour load, but slows infusion rates, becomes saturated and can cause bradykinin-mediated hypotension
- PPH
 - Contamination by bacteria, amniotic fluid, fetal red cells (isoimmunization)
 - Also not cost-effective

Does Cell Salvage Meet Adoption Criteria?

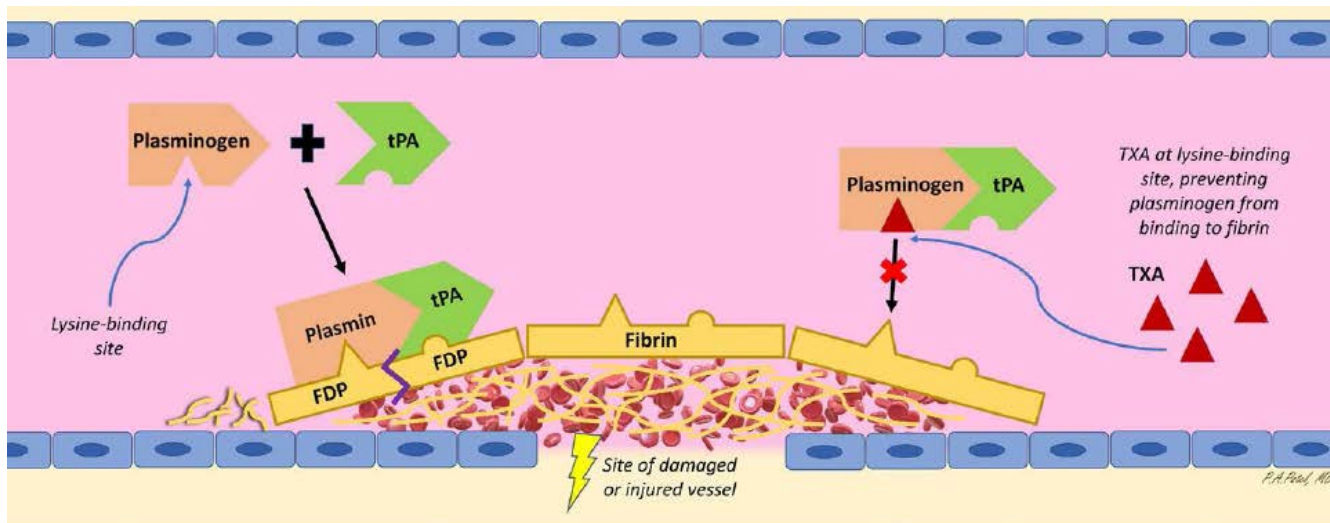
1. Is it effective? [Yes](#)
 2. Is it as safe (or safer) than transfusion alternatives? [Yes](#)
 3. Are the costs reasonable? [Yes](#)
- My recommendations:
 - Use for blood sparing effects in high-blood-loss surgeries

Pharmacologic Agents

- Antifibrinolytics: Tranexamic acid
- Desmopressin (DDVP)
- Prothrombin complex concentrate (PCC); 3-factor vs. 4-factor
- Fibrinogen concentrate
- rFVIIa

Tranexamic Acid

- An old (>50 years) drug and on WHO list of essential medicines
- Almost all usage in Canada is still off-label
 - “Increased local fibrinolysis when the diagnosis is indicative of hyperfibrinolysis, as with conization of the cervix, dental extraction in patients with coagulopathies (in conjunction with antihaemophilic factor) epistaxis, hyphaema, and menorrhagia (hypermenorrhea).”
- Mechanism of action: Clot stabilizer



Tranexamic Acid: General Considerations

- Hyperfibrinolysis is a contributing factor to bleeding
 - Importance varies based on patient-related and surgery-related factors
- Overall safety well established, but does have risks
 - Contraindications: Allergy, Hypercoagulable state, Seizure
 - Renally excreted and not dialyzable – dose adjustment needed
 - Seizure risk
 - Avoid in patients with recent thromboembolic events and cirrhosis?
- Dosage not fully clarified
 - Recommendations are based on specific clinical studies that did not fully consider pharmacokinetic properties of the drug

Tranexamic Acid Dosage

- Pharmacokinetics:
 - Therapeutic plasma concentration is ≈ 10 mg/L
 - 80% inhibition requires plasma concentration of 20 mg/L
 - 100% inhibition requires plasma concentration of 100 mg/L

 - 10 mg/kg IV (≈ 1 g) \rightarrow 10 mg/L in plasma (5-6 hours)
 - Good for most situations
 - 10 mg/kg IV + 1 mg/kg/hr \rightarrow 30 mg/L in plasma
 - Good for higher-risk situations
- Specific doses used:
 - CV surgery: 20-100 mg/kg (current recommendations are for the lower range)
 - Trauma: 1 gm bolus; 1 gm infusion over 8 hours

Landmark Trauma Study

Effects of tranexamic acid on death, vascular occlusive events, and blood transfusion in trauma patients with significant haemorrhage (CRASH-2): a randomised, placebo-controlled trial

*CRASH-2 trial collaborators**

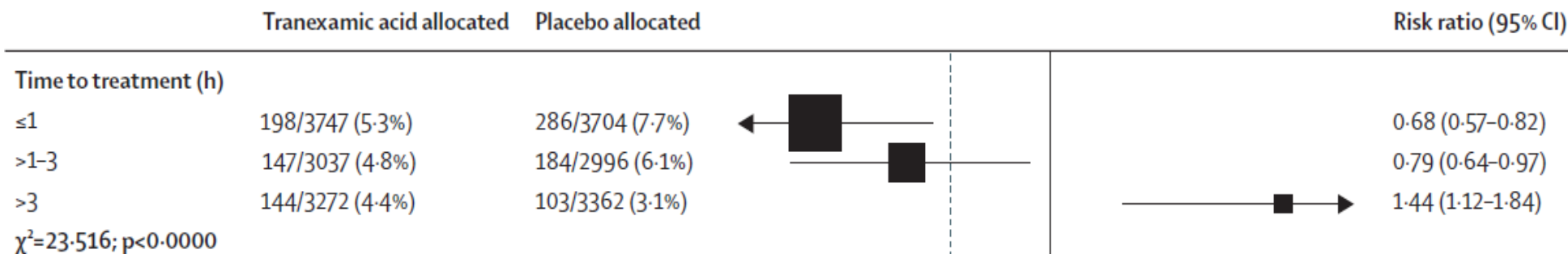
- N = 20,211
- Dose: 1g bolus + 1g infusion over 8 hours
- Primary outcome: 28-day in-hospital all-cause mortality

Trauma

	Tranexamic acid (n=10 060)	Placebo (n=10 067)	RR (95% CI)	p value (two-sided)
Any cause of death	1463 (14.5%)	1613 (16.0%)	0.91 (0.85–0.97)	0.0035
Bleeding	489 (4.9%)	574 (5.7%)	0.85 (0.76–0.96)	0.0077
Vascular occlusion*	33 (0.3%)	48 (0.5%)	0.69 (0.44–1.07)	0.096
Multiorgan failure	209 (2.1%)	233 (2.3%)	0.90 (0.75–1.08)	0.25
Head injury	603 (6.0%)	621 (6.2%)	0.97 (0.87–1.08)	0.60
Other causes	129 (1.3%)	137 (1.4%)	0.94 (0.74–1.20)	0.63

Data are number (%), unless otherwise indicated. RR=relative risk. *Includes myocardial infarction, stroke, and pulmonary embolism.

Table 2: Death by cause



New Trauma Study

Prehospital Tranexamic Acid for Severe Trauma

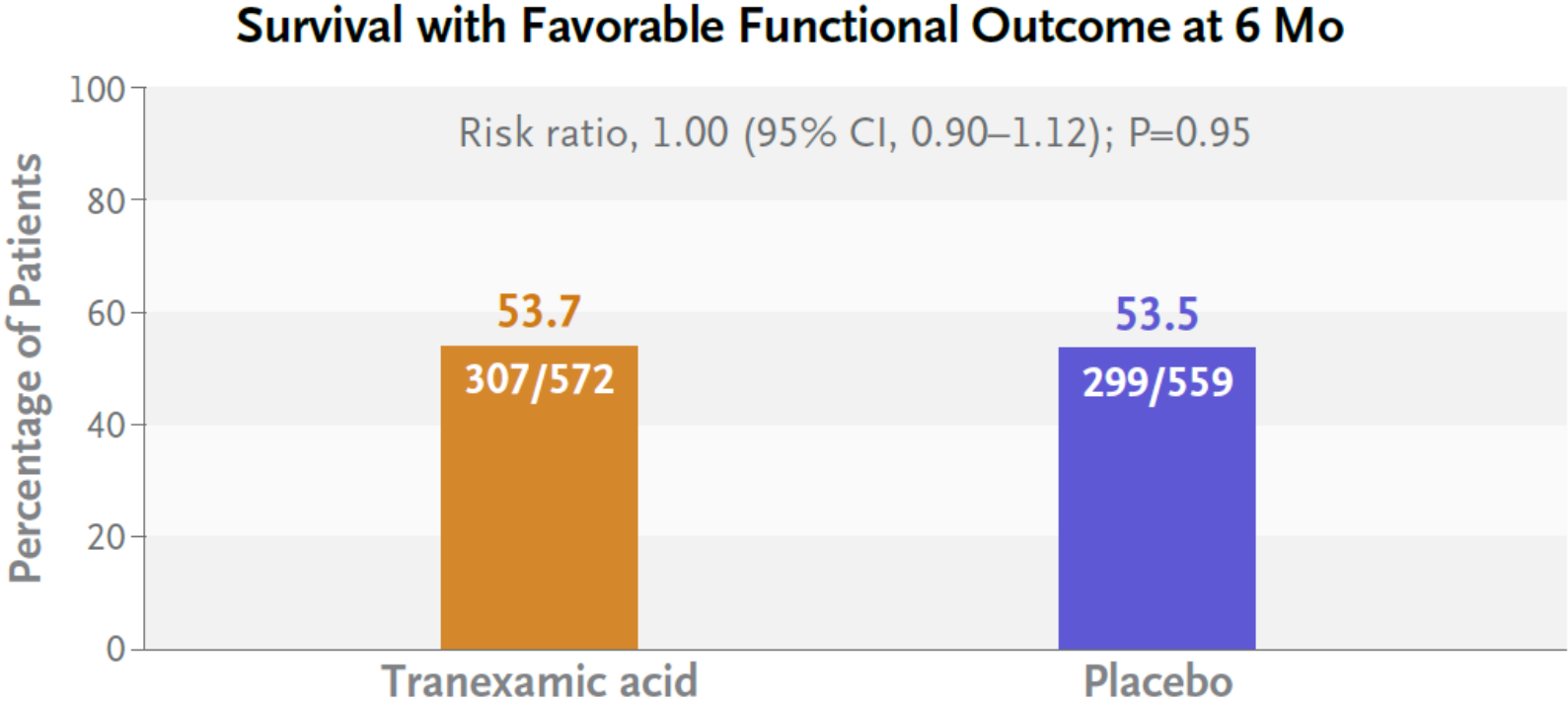
The PATCH-Trauma Investigators and the ANZICS Clinical Trials Group*

- Patients with severe injuries, at high risk for coagulopathy, care in advanced trauma systems

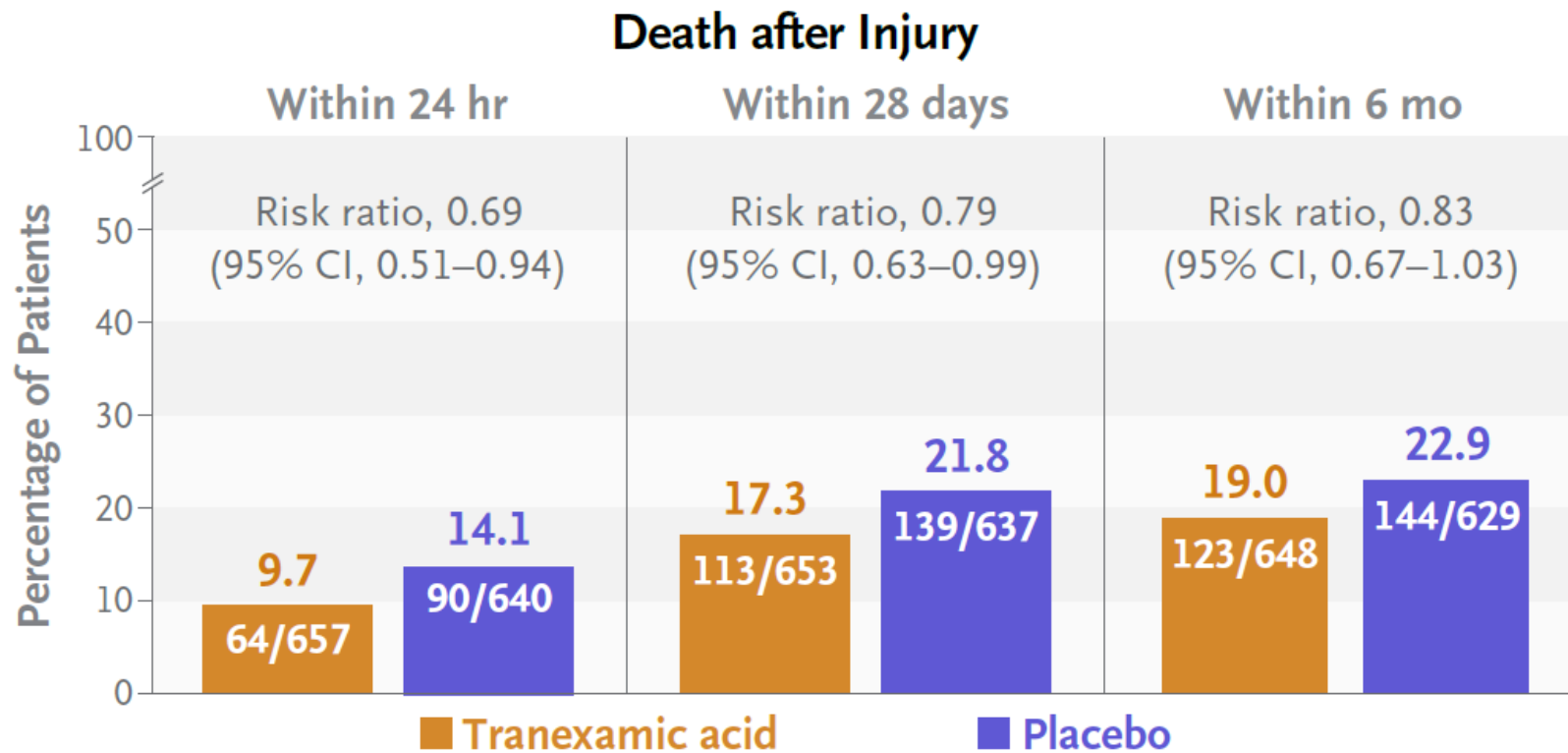


Before admission: 1-g intravenous bolus dose within 3 hr after injury
After admission: 1-g infusion over 8 hr

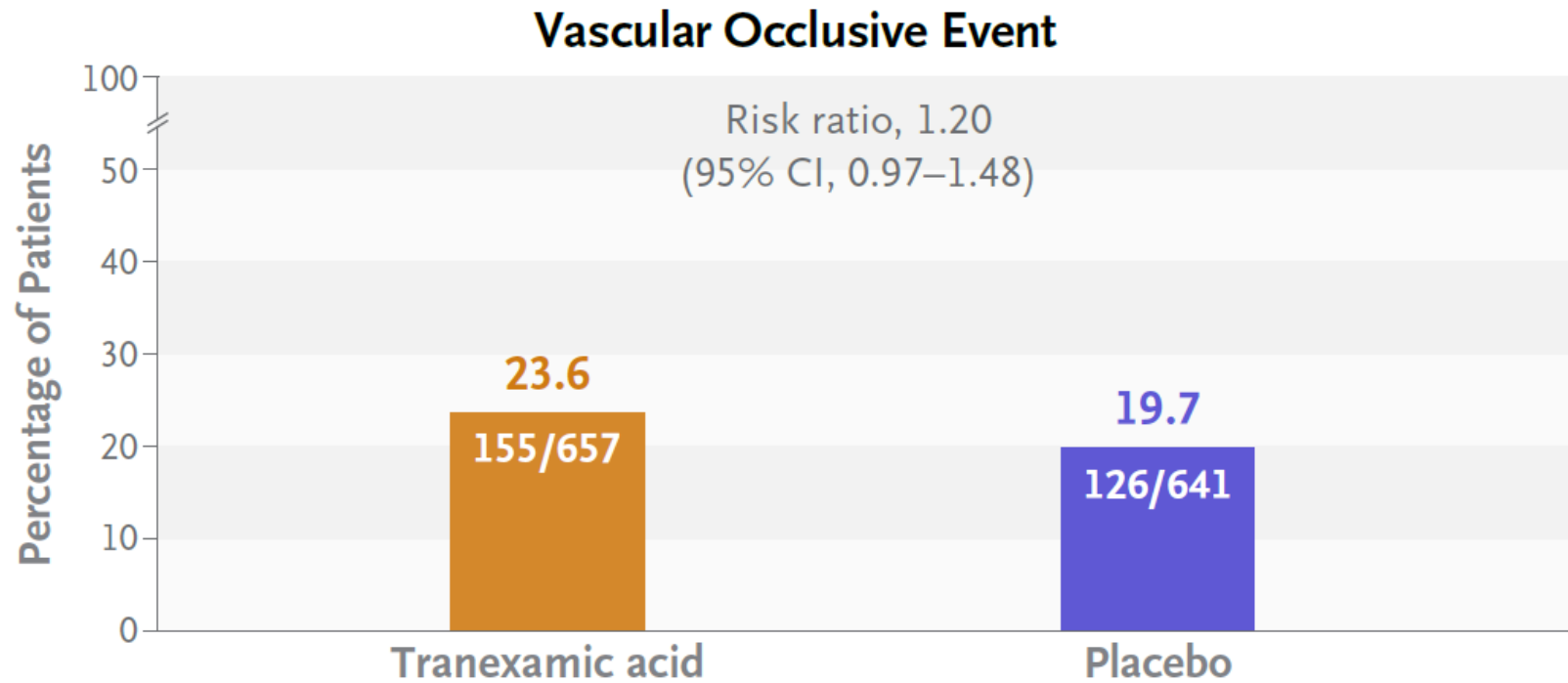
Primary Outcome



Secondary Outcomes



Safety



Cardiac Surgery – High vs Low Dose

JAMA | **Original Investigation**

Effect of High- vs Low-Dose Tranexamic Acid Infusion on Need for Red Blood Cell Transfusion and Adverse Events in Patients Undergoing Cardiac Surgery

The OPTIMAL Randomized Clinical Trial

Jia Shi, MD; Chenghui Zhou, MD; Wei Pan, MD; Hansong Sun, MD; Sheng Liu, MD; Wei Feng, MD; Weijian Wang, MD; Zhaoyun Cheng, MD; Yang Wang, PhD; Zhe Zheng, MD; for the OPTIMAL Study Group

- N=3031
- High-dose \approx 100 mg/kg vs Low-dose \approx 20 mg/kg

Cardiac Surgery – High vs Low Dose

Table 2. Primary and Secondary Outcomes

Outcomes	High-dose tranexamic acid	Low-dose tranexamic acid	Estimate of difference (95% CI)	P value
Full analysis set, No.	1525	1506		
Primary efficacy end point				
Patients with red blood cell transfusion, No. (%)	333 (21.8)	391 (26.0)	-4.1 (-∞ to -1.1) ^a	.004
Adjusted for study site			-4.0 (-∞ to -1.0) ^a	.005
Primary safety end point				
30-d composite, No./total (%)	265/1502 (17.6)	249/1481 (16.8)	0.8 (-∞ to 3.9) ^b	.003
Adjusted for study site			0.9 (-∞ to 3.9) ^b	.004
Safety end-point components, No. (%)				
Clinical seizure ^c	15 (1.0)	6 (0.4)	0.6 (-0.0 to 1.2)	.05
Kidney dysfunction ^d	71 (4.7)	71 (4.7)	-0.1 (-1.6 to 1.5)	.94
Myocardial infarction ^e	172 (11.3)	167 (11.1)	0.2 (-2.1 to 2.5)	.87
Stroke ^f	10 (0.7)	8 (0.5)	0.1 (-0.5 to 0.7)	.66
Pulmonary embolism ^g	1 (0.1)	0	0.1 (-0.2 to 0.0)	>.99
Deep vein thrombosis ^h	15 (1.0)	12 (0.8)	0.2 (-0.5 to 0.9)	.58
Death ⁱ	9 (0.6)	10 (0.7)	-0.1 (-0.1 to 0.01)	.80

Non-Cardiac Surgery

Tranexamic Acid in Patients Undergoing Noncardiac Surgery

P.J. Devereaux, M. Marcucci, T.W. Painter, D. Conen, V. Lomivorotov,

- N=9535
- Non-cardiac surgery at-risk for bleeding but excluding neurosurgery or cases where physicians were planning on using tranexamic acid
- Dose: 1 g at start and 1g at end of surgery

Non-Cardiac Surgery

Any procedure	4729/4757 (99.4)	4740/4778 (99.2)
General‡	1769/4729 (37.4)	1773/4740 (37.4)
Orthopedic	1083/4729 (22.9)	1063/4740 (22.4)
Vascular	699/4729 (14.8)	700/4740 (14.8)
Urologic	598/4729 (12.6)	624/4740 (13.2)
Spinal	237/4729 (5.0)	206/4740 (4.3)
Gynecologic	162/4729 (3.4)	171/4740 (3.6)
Thoracic	127/4729 (2.7)	146/4740 (3.1)
Low-risk	39/4729 (0.8)	34/4740 (0.7)
Plastic	14/4729 (0.3)	23/4740 (0.5)

Non-Cardiac Surgery

Table 2. Effects of Tranexamic Acid on 30-Day Outcomes.*

Outcome	Tranexamic Acid (N=4757)	Placebo (N=4778)	Hazard Ratio (95% CI)†	P Value
Primary efficacy outcome: composite bleeding outcome — no. (%)‡	433 (9.1)	561 (11.7)	0.76 (0.67–0.87)	<0.001§
Individual components of composite bleeding outcome — no. (%)				
Life-threatening bleeding¶	78 (1.6)	79 (1.7)	0.99 (0.73–1.36)	
Major bleeding¶	363 (7.6)	496 (10.4)	0.72 (0.63–0.83)	
Bleeding into a critical organ¶	12 (0.3)	21 (0.4)	0.57 (0.28–1.16)	
Primary safety outcome: composite cardiovascular outcome — no./total no. (%)	649/4581 (14.2)	639/4601 (13.9)	1.02 (0.92–1.14)	0.04**
Individual components of composite cardiovascular outcome — no. (%)				
MINS¶	608 (12.8)	602 (12.6)	1.02 (0.91–1.14)	
Nonhemorrhagic stroke††	24 (0.5)	16 (0.3)	1.51 (0.80–2.84)	
Peripheral arterial thrombosis††	22 (0.5)	23 (0.5)	0.96 (0.53–1.72)	
Symptomatic proximal venous thromboembolism††	32 (0.7)	28 (0.6)	1.15 (0.69–1.91)	
Other secondary outcomes — no. (%)				
Bleeding independently associated with death after noncardiac surgery	416 (8.7)	541 (11.3)	0.76 (0.67–0.87)	
MINS not fulfilling the universal definition of myocardial infarction	549 (11.5)	549 (11.5)	1.01 (0.89–1.13)	
Myocardial infarction	67 (1.4)	53 (1.1)	1.27 (0.89–1.82)	
Net risk–benefit outcome‡‡	983 (20.7)	1046 (21.9)	0.94 (0.86–1.02)	

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Net risk–benefit outcome‡‡	983 (20.7)	1046 (21.9)	0.81 (0.72–0.92)	
Hemorrhagic Stroke + PE	26 (0.5)	17 (0.4)		Seizure n = 10 (0.2) versus 3 (0.1)

GI Bleed

Effects of a high-dose 24-h infusion of tranexamic acid on death and thromboembolic events in patients with acute gastrointestinal bleeding (HALT-IT): an international randomised, double-blind, placebo-controlled trial

*The HALT-IT Trial Collaborators**

- N = 12,009
- Dose: 1 g + 3g/24 hours
- Primary outcome: 5-day bleeding mortality

GI Bleed

Outcome	TXA N=5994	Placebo N=6015	RR (95% CI)
Death due to bleeding within 5 d	3.7%	3.8%	0.99 (0.82-1.18)
Arterial TE (MI/CVA)	0.7%	0.8%	0.92 (0.60-1.39)
Venous TE	0.8%	0.4%	1.85 (1.15-2.98)
Seizures	0.6%	0.4%	1.73 (1.03-2.93)
Transfusion	68.5%	69.1%	0.99 (0.97-1.02)

Does Tranexamic Acid Meet Adoption Criteria?

1. Is it effective? [Yes](#)
 2. Is it as safe (or safer) than transfusion alternatives? [Yes](#)
 3. Are the costs reasonable? [Yes](#)
- My recommendations:
 - Use for blood sparing effects prophylactically where indicated (e.g., cardiac surgery, orthopedic surgery) and selectively in high-blood-loss surgeries

Restrictive Transfusion Threshold

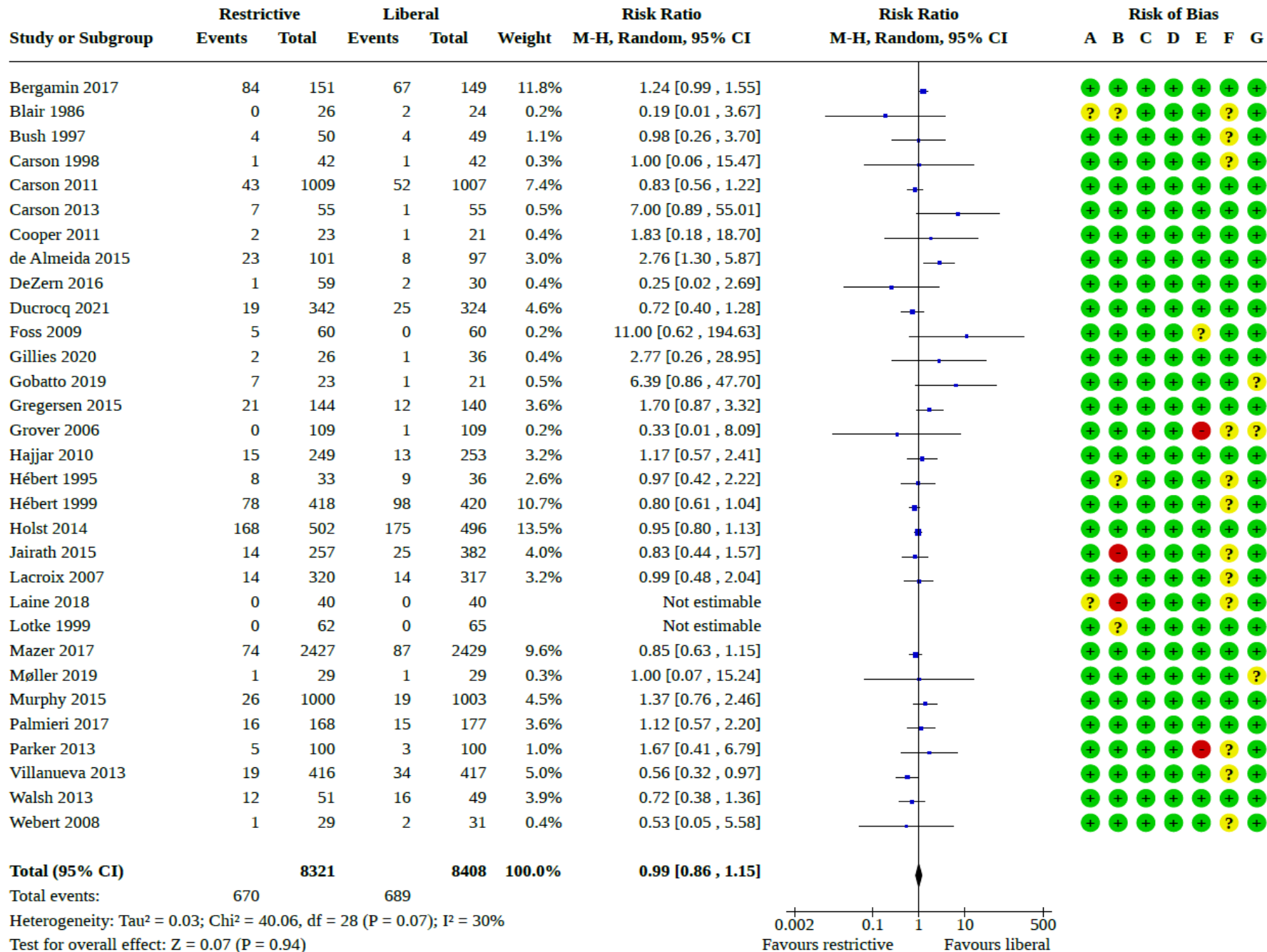
- Landmark study:

A MULTICENTER, RANDOMIZED, CONTROLLED CLINICAL TRIAL
OF TRANSFUSION REQUIREMENTS IN CRITICAL CARE

PAUL C. HÉBERT, M.D., GEORGE WELLS, PH.D., MORRIS A. BLAJCHMAN, M.D., JOHN MARSHALL, M.D.,
CLAUDIO MARTIN, M.D., GIUSEPPE PAGLIARELLO, M.D., MARTIN TWEEDDALE, M.D., PH.D., IRWIN SCHWEITZER, M.Sc.,
ELIZABETH YETISIR, M.Sc., AND THE TRANSFUSION REQUIREMENTS IN CRITICAL CARE INVESTIGATORS
FOR THE CANADIAN CRITICAL CARE TRIALS GROUP*

- Euvolemic, non-bleeding patients with $Hb \leq 90$ g/L within 72 hours of admission to ICU
 - Restrictive strategy: RBC if $Hb < 70$ g/L, to maintain at 70 - 90 g/L
 - Liberal strategy: RBC if $Hb < 100$ g/L, to maintain at 100 - 120 g/L
- Results:
 - 54% reduction in transfusions
 - No difference in adverse outcomes

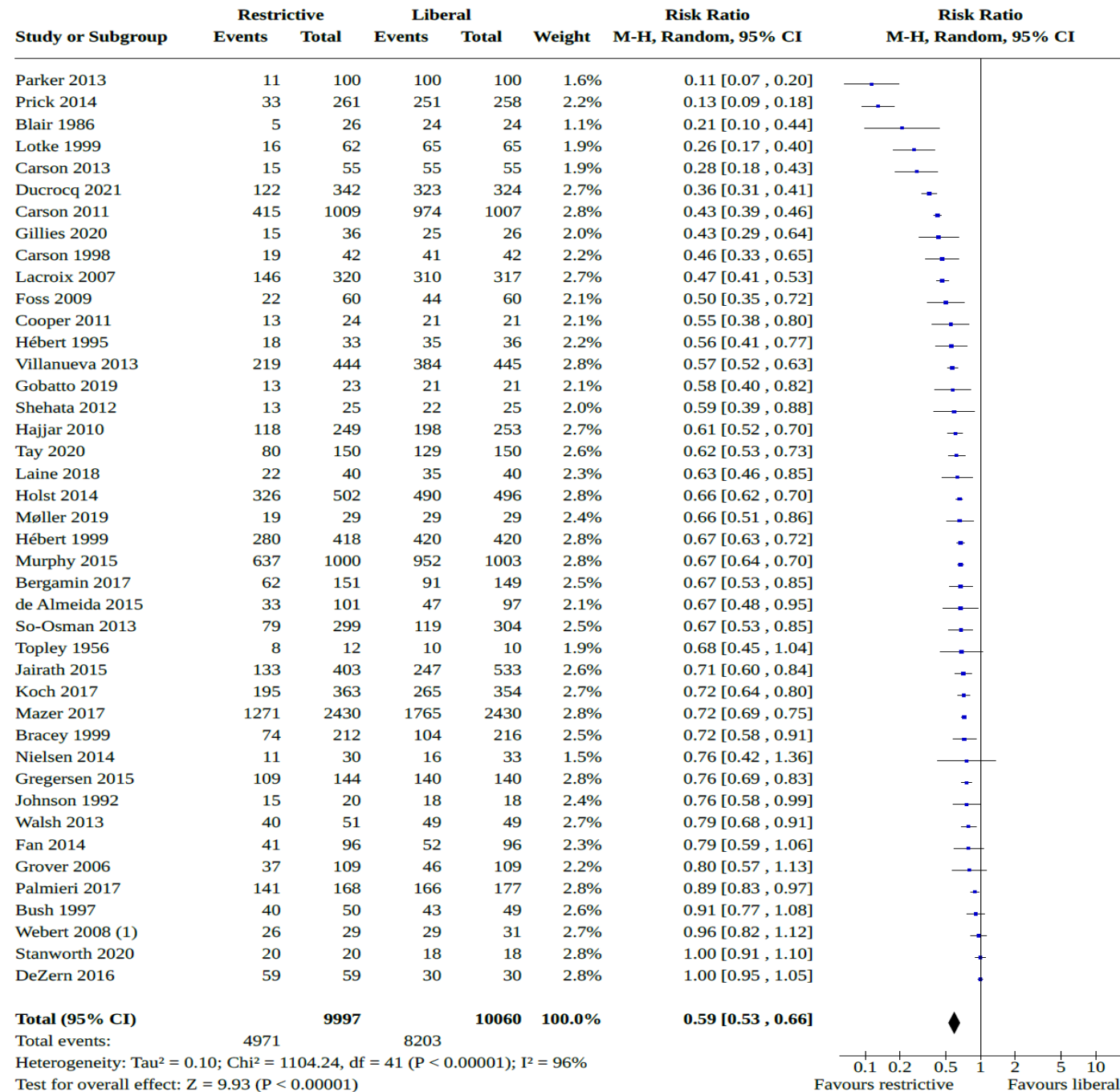
Analysis 1.1. Comparison 1: Mortality at 30 days, Outcome 1: 30-Day mortality



Heterogeneity: Tau² = 0.03; Chi² = 40.06, df = 28 (P = 0.07); I² = 30%
 Test for overall effect: Z = 0.07 (P = 0.94)

0.002 0.1 1 10 500
 Favours restrictive Favours liberal

Analysis 6.1. Comparison 6: Blood transfusions, Outcome 1: Participants exposed to blood transfusion (all trials)



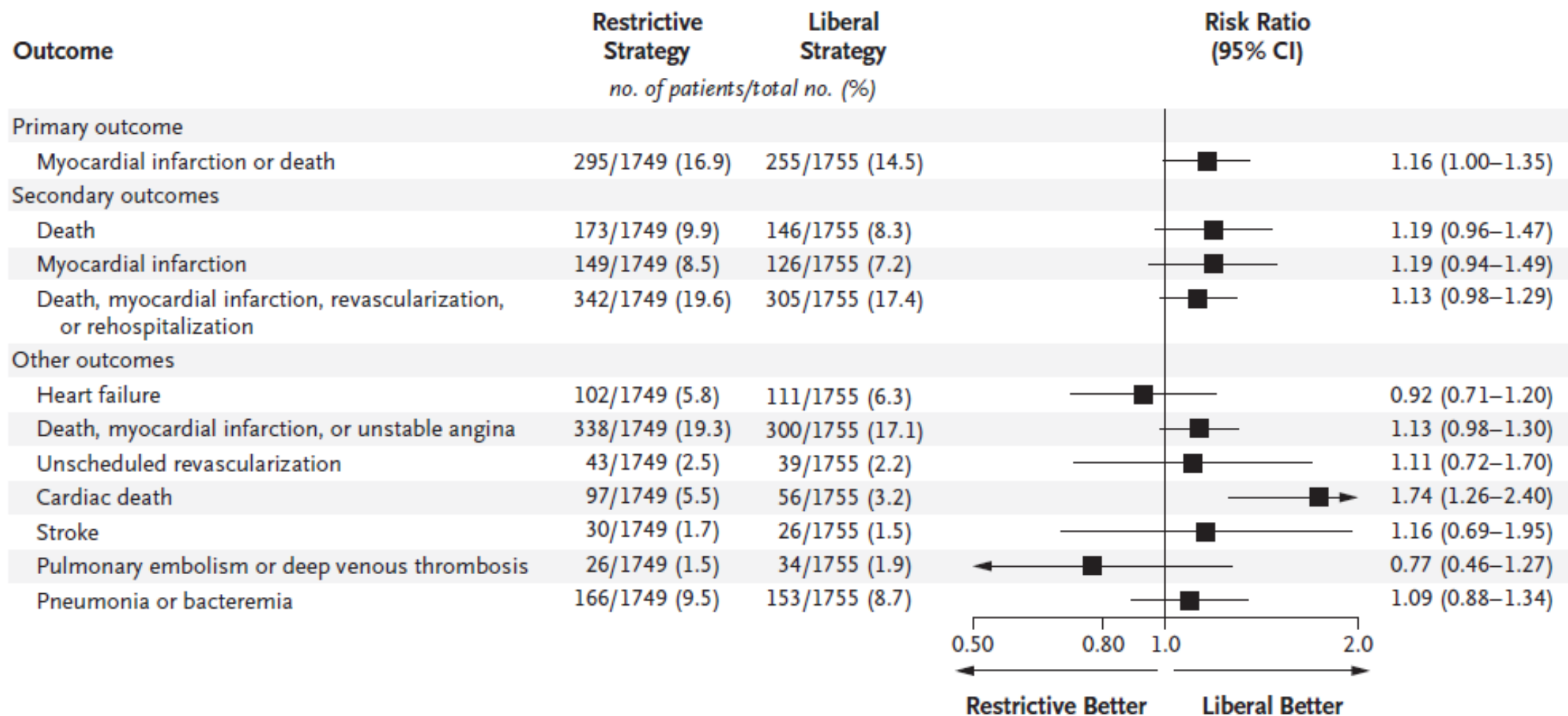
The MINT Study

Restrictive or Liberal Transfusion Strategy in Myocardial Infarction and Anemia

J.L. Carson, M.M. Brooks, P.C. Hébert, S.G. Goodman, M. Bertolet, S.A. Glynn,
B.R. Chaitman, T. Simon, R.D. Lopes, A.M. Goldsweig, A.P. DeFilippis,
J.D. Abbott, B.J. Potter, F.M. Carrier, S.V. Rao, H.A. Cooper, S. Ghafghazi,
D.A. Fergusson, W.J. Kostis, H. Noveck, S. Kim, M. Tessalee, G. Ducrocq,
P. Gabriel Melo de Barros e Silva, D.J. Triulzi, C. Alsweiler, M.A. Menegus,
J.D. Neary, L. Uhl, J.B. Strom, C.B. Fordyce, E. Ferrari, J. Silvain, F.O. Wood,
B. Daneault, T.S. Polonsky, M. Senaratne, E. Puymirat, C. Bouletti, B. Lattuca,
H.D. White, S.F. Kelsey, P.G. Steg, and J.H. Alexander,
for the MINT Investigators*

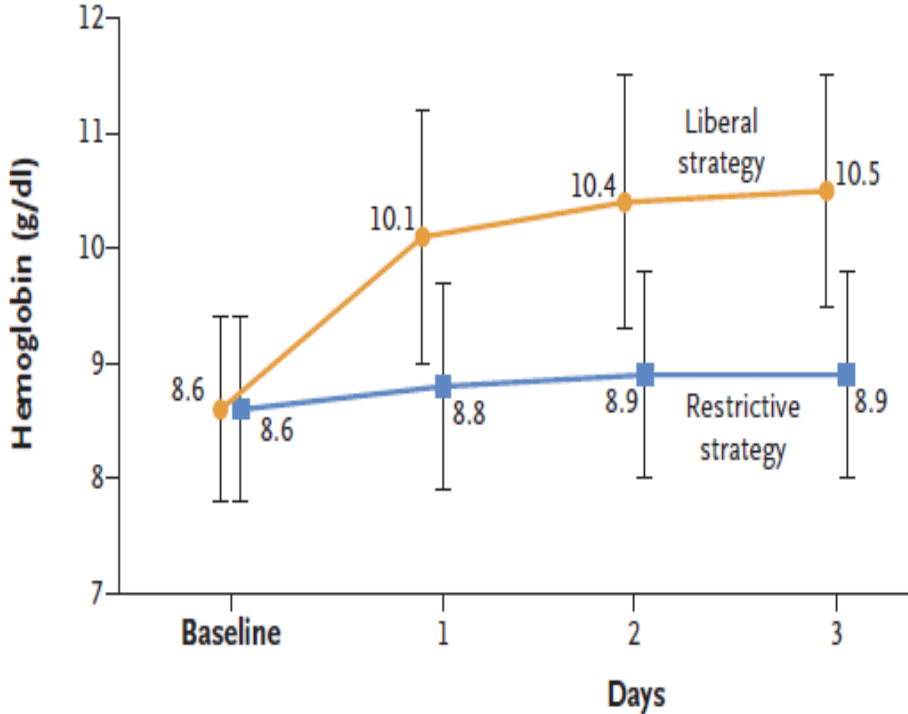
- Liberal (<100 g/L) vs. restrictive (<70-80 g/L) transfusion strategy in patients with acute MI

Results

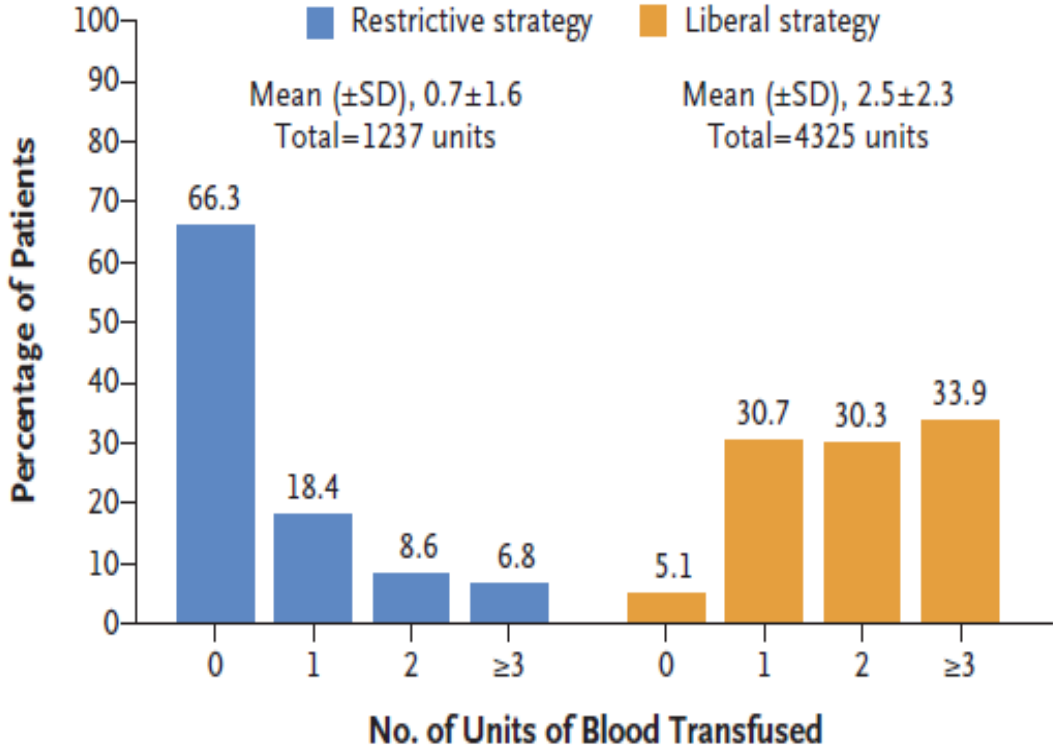


Results

A Hemoglobin Level



B Units of Blood Transfused



Considerations

- Primary outcome was not statistically significant
- Outcome assessors not blinded; Cardiac death not adjudicated
- No adjustment for multiple comparisons
- About 35% received RBC transfusions before randomization
- Imbalance in protocol discontinuation
 - Restrictive: 46/1749 patients (3%)
 - n=24 for clinical reasons, including surgery and bleeding
 - Liberal: 241/1755 patients (14%)
 - N=89 for clinical reasons, including adverse effects, fluid overload
 - N=121 due to patient or provider preference
 - N=31 for other reasons, including blood supply shortages

Interpretation

- MINT is a negative study
- >30 negative studies showing that a restrictive transfusion strategy does not increase risk of adverse outcomes in studied groups
- Generalizability is limited to studied groups
 - Bleeding or symptomatic patients are typically excluded
 - Acute infarct can be considered a symptom of severe anemia and should be treated
 - Many surgical patients need higher hemoglobin levels because of:
 - Bleeding or coagulopathy
 - Unstable or dynamic fluid status
 - Critically ill with limited organ reserve
- Transfusion decision more complicated than just measuring Hb level
- Adopting a liberal transfusion strategy would preclude us from using what's arguably the most effective blood conservation strategy

Does Restrictive RBC Transfusion Strategy Meet Adoption Criteria?

1. Is it effective? [Yes](#)
 2. Is it as safe (or safer) than transfusion alternatives? [Yes](#)
 3. Are the costs reasonable? [Yes](#)
- My Recommendations:
 - Use during surgery as long as there are no clinical indications for higher hemoglobin levels (i.e., do not change practice because of MINT study)

POC-Guided, Targeted Hemostatic Therapy

Point-of-Care Hemostatic Testing in Cardiac Surgery

A Stepped-Wedge Clustered Randomized Controlled Trial

- N = 7402
 - 3555 control
 - 3847 intervention

Group 6 N=2 Hospitals	n=144	n=140	n=150	n=132	n=130	n=168	n=114
Group 5 N=2 Hospitals	n=192	n=197	n=227	n=214	n=211	n=258	n=203
Group 4 N=2 Hospitals	n=189	n=175	n=183	n=178	n=171	n=209	n=135
Group 3 N=2 Hospitals	n=136	n=121	n=122	n=136	n=115	n=146	n=135
Group 2 N=2 Hospitals	n=172	n=170	n=171	n=174	n=164	n=214	n=170
Group 1 N=2 Hospitals	n=204	n=220	n=216	n=220	n=214	n=250	n=212
Total (n=7402)	n=1037	n=1023	n=1069	n=1054	n=1005	n=1245	n=969
Period	Baseline Oct 1 2014– Nov 2 2014	Step 1 Nov 3 2014 – Nov 30 2014	Step 2 Dec 1 2014 – Jan 4 2015	Step 3 Jan 5 2015 – Feb 1 2015	Step 4 Feb 2 2015 – Mar 1 2015	Step 5 Mar 2 2015 – Apr 5 2015	Follow-up Apr 6 2015 – May 1, 2015

Results

Outcome	Relative Risk Reduction
RBC	0.91 (0.85 – 0.98); P = 0.02; NNT = 24.7
Platelet	0.77 (0.68 – 0.87); P < 0.001; NNT = 16.7
Plasma	NC
Cryoprecipitate	NC
Major Bleeding	0.83 (0.72 – 0.94); P = 0.004; NNT = 22.6
Adverse Outcomes	NC
Processes of Care	NC

Does POC-Guided, Targeted Hemostatic Therapy Meet Adoption Criteria?

1. Is it effective? [Yes](#)
 2. Is it as safe (or safer) than transfusion alternatives? [Yes](#)
 3. Are the costs reasonable? [Yes](#)
- My Recommendations:
 - Use in bleeding patients in favour of ratio-based transfusion management

Summary

- Recent PBM Update:

GUIDELINE TITLE STS/SCA/AmSECT/SABM Update to the Clinical Practice Guidelines on Patient Blood Management

RELEASE DATE June 30, 2021

PRIOR VERSIONS 2011 (update), 2007

DEVELOPER Society of Thoracic Surgeons (STS), Society of Cardiovascular Anesthesiologists (SCA), American Society of ExtraCorporeal Technology (AmSECT), and Society for the Advancement of Blood Management (SABM)

TARGET POPULATION Adult cardiothoracic and other high-risk surgical patients

MAJOR RECOMMENDATIONS

- Use of synthetic antifibrinolytic agents such as ϵ -aminocaproic acid or tranexamic acid is indicated for blood conservation in surgery (strong recommendation; strong evidence).
- A restrictive perioperative allogeneic packed red blood cell transfusion strategy is preferred over a liberal strategy to conserve blood (strong recommendation; strong evidence).
- Goal-directed transfusion algorithms incorporating point-of-care testing are recommended to reduce periprocedural bleeding and transfusion (strong recommendation; moderate evidence).
- For elective cases, ticagrelor should be withdrawn preoperatively for a minimum of 3 days, clopidogrel for 5 days, and prasugrel for 7 days (strong recommendation; moderate evidence).

Thank you